

UI Solutions Group's

# Financing Module



Available typically  
as part of our  
**Financial Planning  
Solution**

Organizations are under pressure to deliver financing plans in less time and with limited or reduced resources. Additionally, debt and equity financing assumptions and plans require changes as financial markets fluctuate.

The recent movements in the debt and equity markets exacerbate the need for nimble responses.

UI's Financing Module provides **seamless** modeling of debt and equity with **flexible** and **scalable** data structures and business logic to meet changing business requirements.

## UI'S FINANCING MODULE ENABLES UTILITIES TO:

- ▶ **Provide greater resource efficiency:** Allow analysts to spend less time gathering data from siloed business processes and more time analyzing financing needs with streamlined financial planning.
- ▶ **Support quick turnaround of financing plans to meet tight deadlines:** Remove the need for manual intervention in the financial planning process by removing "on-the-side" calculations that slow down the financial planning process.
- ▶ **Offer transparency to complex processes:** Avoid financing transaction errors using UI's detailed calculations with reporting and drill-down capability that make results auditable.
- ▶ **Implement best-practice calculation methodologies:** UI's standard calculations incorporate field-tested business logic used by 84% of the top 25 utilities.

## COMPONENT EXAMPLES

Our **Financing Module** can be configured with robust components, including:

### Long-Term Debt:

Models existing and planned long-term debt instruments in full detail including calculation of principal balances, interest accruals and payments, and amortization of issue-related costs.

### Short-Term Automatic Financing:

Uses flexible data structures and iterative business logic to determine the monthly borrowed vs invested cash position of each legal entity and then automatically generate financing transactions with corresponding interest.

### Common Stock:

Allows for issuances and buybacks by common stock type based on user-defined dollar or share amounts. Dividend declarations and payments are calculated based on dividend per share price assumptions and declaration and payment schedules.

**The Power of Integration:** UI's Financing Module integrates with other modules, ensuring data accuracy and saving time.

